Training Guide for:
Budget Object B0933 Reconciliation Report

Who should use this guide:
Departmental and/or College financial planners that manage STA-State Funds, LOC-Locally Allocated and FED-Federal Agriculture funding plans, and TRIF sub-funds.

Purpose:
To provide the underlying data that makes up the budget object B0933 rows in Axiom reports for the current fiscal year and following fiscal year. The report helps financial planners understand how Perm Budget and budget reallocations work in Axiom and their impact on sources and uses.

Locating the report:
arizona.axiom.cloud
Navigating the report:

Use the filter icon to retrieve information by Budget Year and Level (College/Division and/or Organization). Users are able to select multiple values.

Amounts will display by College/Division, Organization and Planning Fund:

The report also offers the 'Export to Excel' function, located on the top-right corner:
Understanding your data:

- The data in the 'Actual Jul-Jan' column is the Original Budget loaded in KFS. These amounts also tie to the plan file’s ‘Actual Jul-Jan’ in the Operating Budget Module as follows:
  - Budget tab - Included in the 'Transfers-Revenues' of the corresponding Planning Fund.
  - Consolidated Summary tab - Included in the ‘Transfers-Revenues’ row, access the Drill Reports through the magnifier icon and look for B0933 and the corresponding planning fund.

- The data in the ‘Base Budget’ column is the Perm Budget (or Next Year Budget) in KFS as of period 7.

For additional questions, please contact your assigned Budget Analyst.