# All Funds College/Division Annual Update

### Introduction

Please provide a brief description of this year’s planning process for your unit.

Over the past year

What major accomplishments or goals were met?

How do you measure the productivity/success of your unit’s accomplishments? Please provide specific measures and metrics demonstrating said productivity/success.

If applicable, what is the current state of the market for your unit’s programmatic offerings or services? How is your unit managing these conditions?

What have been some of your unit’s challenges? How have you sought to mitigate those challenges?

Have you pursued cost savings efforts? If so, what have you found successful?

How would you describe your current financial position?

## In the coming years

Please assess and describe the Strengths, Weaknesses, Opportunities, and Threats your unit is preparing for.

What are your unit’s strategic goals and objectives for the next 4 years? What programmatic changes will be needed to achieve those goals?

Please explain your submitted RCM metric changes (if applicable).

How does your unit plan to mitigate the budget challenges presented by assessment changes, reallocations, the presented RCM Model, and provided planning assumptions?

Financial Plans

What initiatives or changes have the most impact on your financial position? How have they impacted your RCM projections (if applicable)? Quantify as appropriate.

Fund Balance

Please explain what the year-over-year total fund balance changes mean to your unit.

Please comment on your unit’s fund balance strategic reserves.

Strategic Investments

Where do you see your unit fitting into the University’s Strategic Plan Initiatives?

Additional Comments: