






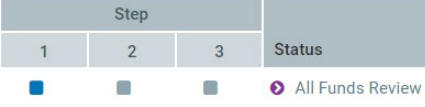




Terms and Definitions: All Funds Module

Term/Icon	Definition	Module Tab				
	Click on the icon to open a Plan File.	Main Screen				
	You will see a warning sign appear under the Comment Flag when a variance threshold is reached (currently greater than 5% or \$50,000). Enter a comment to explain the variance and save to clear the flag.	Consolidated Summary				
	"Drill-in icon" - This feature allows users to view data in more detail by Planning Fund and Org.	Consolidated Summary				
	Click on the icon to attach supporting documentation for the request. Users also have the option to attach a file with their narrative as an alternative to the Narrative tab.	All tabs				
<table border="1" data-bbox="159 1052 477 1161"> <tr> <td data-bbox="159 1052 321 1115">% Change</td> <td data-bbox="321 1052 477 1115">\$ Change</td> </tr> <tr> <td data-bbox="159 1115 321 1161">FY2024</td> <td data-bbox="321 1115 477 1161">FY2020</td> </tr> </table>	% Change	\$ Change	FY2024	FY2020	"\$ and % Change" - Year over year analysis for prior, current, and planned years.	Consolidated Summary
% Change	\$ Change					
FY2024	FY2020					
<table border="1" data-bbox="245 1184 391 1356"> <tr> <td data-bbox="245 1184 391 1262">Comment</td> </tr> <tr> <td data-bbox="245 1262 391 1325">Flag</td> </tr> <tr> <td data-bbox="245 1325 391 1381"></td> </tr> </table>	Comment	Flag		"Comment Flag" column - You will see a warning sign appear under the Comment Flag when a variance threshold is reached (currently greater than 5% or \$50,000). Enter a comment to explain the variance and save to clear the flag.	Consolidated Summary	
Comment						
Flag						
						
CONSOLIDATED SUMMARY	"CONSOLIDATED SUMMARY" tab - Summary report of historical, current, and planning years by budget category. The report mirrors the format of the Planning Fund Review available in the Operating Budget Module and includes the aggregate total of all planned years submitted in the Operating Budget module by orgs within a college/division. Each category includes a "Drill" icon that enables users to see data making up a particular budget group; the data is displayed by Planning Fund and Org.	Consolidated Summary				



<p>PLANNING FUND REVIEW</p>	<p>“PLANNING FUND REVIEW” tab - Displays aggregated data by Planning Funds. The report mirrors the format of the Planning Fund Review available in the Operating Budget Module and includes the aggregate total of historical actuals, current year forecast and budget year submitted in the Operating Budget Module by orgs within a college/division.</p>	<p>Planning Fund Review</p>
<p>Plan File</p>	<p>Planning file for a college/division. Includes the aggregated data submitted in the Operating Budget module by orgs belonging to the college/division.</p>	<p>Main Screen</p>
<p>Planning Fund</p>	<p>A planning dimension to plan by Fund groupings (i.e. State, Designated, Aux, etc.). A planning fund will include multiple KFS sub funds groups. Planning Fund crosswalk reports are available in Axiom.</p>	<p>Planning Fund Review</p>
	<p>Step & Status</p> <ul style="list-style-type: none"> ● Step 1 - Status: <i>All Funds Review</i>. Plan file is with submitter ● Step 2 - Status: <i>All Funds Approval</i>. Plan file has been routed to college/division approver. ● Step 3 - Status: <i>With Office of Budget and Planning</i>. Plan file has been approved and routed to OBP. 	<p>Main Screen</p>